

**Subject line:** New updates to your Retirement Planner

**Pre-header:** Your updated tool gives you more features.



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## Updates to the Sun Life Retirement Planner



Dear <%=name%>,

We've updated the Retirement Planner tool to provide you with a more personalized retirement planning experience. For improved accuracy to your retirement projections, it now includes the following new features:

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Canada Pension Plan (CPP), Quebec Pension Plan (QPP) and Old Age Security (OAS) program enhancements to date.

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Bringing together all your Sun Life savings accounts.

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Calculating the after-tax income needed to cover your monthly expenses in retirement.

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This new Retirement Planner replaces the previous one. If you used the former tool, we've archived your information. While we've included some of your basic details, you'll need to log in to create your new plan. You'll then have a financial assessment that's more personalized to match your unique goals and situation.

[Start now](#)

Thank you for your continued trust in our services.

Sincerely,

Sun Life

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