

▶ ENROL

WORKPLACE SAVING TRANSFORMED

Quick and easy enrolment

Our Clients are at the heart of everything we do. We're working every day to make saving for retirement an easier, faster and more personal experience. Like you, we want to **ensure your employees** make the most of their workplace savings **plan for a brighter future.**

Your employees¹ can enrol in just a **few simple steps** – when and where they want – with an online, mobile-optimized enrolment process, using a smart phone, tablet or computer. Your employees can join their workplace savings plan – quickly and easily!

How does Enrol work?



EMPLOYER

You, the employer, pre-select the most appropriate options for your employees such as:



- payroll contribution level
- employer matching
- types of products available
- investment selections



EMPLOYEES

Your employees receive an **Enrol** email directing them to easy-to-use decision screens to:



- review and accept, or personalize pre-selected options, including payroll contribution level
- identify their beneficiary

**Enrolled in a few minutes flat.
Yes, it's that simple.**

¹ eligible non-participating employees

Life's brighter under the sun

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Start using Enrol for your employees!

To start using **Enrol** for your workplace savings plan, here are the important elements to consider:

Eligibility



Demographic information



Pre-selected investment options



Pre-selected payroll contributions



Your Sun Life group retirement services representative will be able to give you more information about these requirements.

Want a sneak peek? Access the Enrol demo [here](#) or contact your Group Retirement Services representative for more details.

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YOUR **NEEDS.**
OUR **FOCUS.**